

# Jessop Fund Managers Personal Pension Trust

## Nomination of Beneficiaries

This application form is issued as at 1 November 2007.

If you die before taking your pension, the benefits which are payable in this event may be paid out, according to the circumstances, as a lump sum, a pension or a combination of both. The provisions governing how benefits can be paid are set out in the Rules of the Trust and depend on a number of factors, such as whether you have a Protected Rights Fund.

To ensure that your wishes are taken into account, please complete the following questions.

If there is a choice as to the form in which part or all of my death benefits are paid, I would prefer them to be used:-

### (A) TO PROVIDE A LUMP SUM BENEFIT

I nominate the following person(s) to whom the benefit should be paid in the proportions shown:-

Full Name	Address	Relationship	Percent

OR

### (B) TO PROVIDE A PENSION PAYABLE TO THE FOLLOWING PERSON(S) MY HUSBAND/WIFE/CIVIL PARTNER/DEPENDANT\*:-

Name  \* (Delete as appropriate)  
Address   
  
  
Post Code

Your full name   
Signature  Date  /  /20

Please note that any instructions under A (above) will be treated as a direction which is binding on the Trust Administrator in respect of any Protected Rights Fund.