

Jessop (AAM) Personal Pension Trust

Nomination of Beneficiaries

If you die before taking your pension, the benefits which are payable in this event may be paid out, according to the circumstances, as a lump sum, a pension or a combination of both. The provisions governing how benefits can be paid are set out in the Rules of the Trust and depend on a number of factors, such as whether you have a Protected Rights Fund.

To ensure that your wishes are taken into account, please complete the following questions.

If there is a choice as to the form in which part or all of my death benefits are paid, I would prefer them to be used:

(A) TO PROVIDE A LUMP SUM BENEFIT

I nominate the following person(s) to whom the benefit should be paid in the proportions shown:

Full Name	Address	Relationship	Percent

OR

(B) TO PROVIDE A PENSION PAYABLE TO THE FOLLOWING PERSON(S) MY HUSBAND/WIFE/CIVIL PARTNER/DEPENDANT*:

Name * (Delete as appropriate)
Address

Post Code

Your full name
Signature Date / /20

Please note that any instructions under A (above) will be treated as a direction which is binding on the Trust Administrator in respect of any Protected Rights Fund.

Once completed the form should be returned to:

Jessop Fund Managers Limited,
PO Box 1043,
Cheltenham,
Gloucestershire GL50 9JB